Software as a Service for Asset Manager

Fast and cost effective BI solutions

Baseline situation

The international asset and wealth manager lets its infrastructure be hosted by a provider. It is looking for the simplest BI solution which will minimize its own effort while maintaining high data security. LeanBI operates Jedox on the basis of various ISO certificates and in conformity with Finma.

Project goals

- Data must remain in Switzerland.
- The solution should be easily expandable as the company is rapidly growing.
- Direct integration into the customer's network infrastructure via VPN.

Benefits to customer

- Very easy to set up and remove.
- Minimum risks for the customer.
- No know-how necessary for operating the solution.
- No investment costs necessary.

Solution

LeanBI made the solution available within a day in a private cloud. The possibility of a separate environment was built in from the start so that the decision about the hosted solution could be made very late in the project. The solution includes a 30-day back-up of data and an additional system back-up. Access to the BI system can only be by the customer's authorized parties. The platform itself is directly integrated into the customer's network infrastructure and separated from the environment by firewalls.